

**NOTICE OF MEETING OF THE BOARD OF THE  
RAILSPLITTER TOBACCO SETTLEMENT AUTHORITY**

**PUBLIC NOTICE IS HEREBY GIVEN** that the Board of the Railsplitter Tobacco Settlement Authority (the “Board”) will hold a meeting on the 7<sup>th</sup> day of December, 2018, at 11:00 A.M., at the William G. Stratton Building, Suite 601, Springfield, Illinois and the James R. Thompson Center, Suite 15-145, Chicago, Illinois.

The Agenda for the Meeting is as follows:

1. Call to Order.
2. Roll Call.
3. Resolution formally appointing Hans Zigmund as Chairman and appointing Charles Salmans as Secretary
4. Approval of the minutes of the December 12, 2017 meeting.
5. Report from the Chief Financial Officer regarding the December 2017 Railsplitter refunding transaction
6. Board acknowledgement of receipt of BLX Fiscal Year 2018 Working Capital Analysis
7. Review and Approval of Financial Statements for Fiscal Year 2018. Presented by Linda Abernethy or Dan Sethness of RSM US LLP.
8. Other items:
  - a. Payment of Director’s & Officer’s Liability insurance
  - b. Other
9. Adjournment.

DATED the 29<sup>th</sup> day of November, 2018.